



City Windmills Holdings PLC.
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 ISIN # GB00BH4GWT50 /SEDOL # BH4GWT50

SMALL WIND TURBINES FOR URBAN USE
TICKER SYMBOL "CYW" – GBP 4.00/share

An Impact Investment for Social & Environmentally Responsible Investors...

City Windmills Holdings PLC.

- A "Clean Energy" company designing and manufacturing **small wind turbines** ("SWT") for household and office/commercial use
- Social Stock Exchange member, UK - Euronext or NEX listing pending
- A holding company structure based in the UK for tax efficiency
- 100% subsidiaries registered, in the UK – City Windmills Ltd., USA - City Windmills, Inc.
- Member, World Wind Energy Association (www.wwindea.org)
- Production tie-up and procurement – UK & China
- Patent Pending on vertical wind axis turbine design, EU/Switzerland
- LED lighting product developed and tested - WindLighting™

European Operations

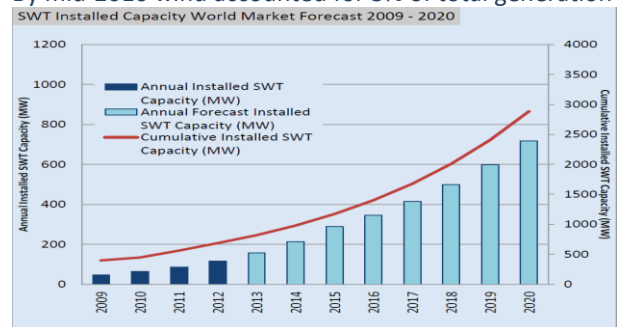
- Experienced management team, based in UK, France & Switzerland
- Economic Development Grant recipient, Canton of Vaud, Switzerland
- Production targeted for 2017: UK - Ministry of Justice/Interserve followed by France in 2018

USA Operations

- Incorporated in Delaware, operations in Connecticut
- Research tie-up with University of Connecticut – Centre for Clean Energy Engineering (C2E2)
- Product development tie-up with Baylor University, Texas, for LED Wind-Lighting product.
- Design teams – KMB Design Group, a leading wind turbine design firm in New Jersey (www.kmbdesign.com), and DART Manufacturing (www.dartmfg.net)
- Selling representatives nationwide under direction of Ezra Green, with vast renewable energy experience
- Teaming Agreement, UNICOR - Federal Prison Industries
- Member, Connecticut Technology Council (www.ct.org)

Small Wind Turbines ("SWT") worldwide

By mid-2016 wind accounted for 5% of total generation



Key Investor highlights

- Production start-up in 2Q17 - China, UK, USA
- Production Partner with UK Government
- Member, Social Stock Exchange, London
- Experienced Management, Professional Design Team
- Global market for SWT is huge and growing...
- Market Cap currently undervalued, rising as production starts up...
- Renewable Energy and Durable Solutions at core of summit meetings

Suitable for the Impact Investors seeking...

- Long-term capital growth
- Participation in the growth of wind energy
- Application in 3rd world/poor electricity supply
- Alternative to nuclear and fossil fuel suppliers
- Complementary to solar power
- UK SIPP & ISA eligible, stamp transfer duty exempt
- EIS eligible for UK investors

Listed Shares

Shares Issued	1,766,274
Ticker Symbol	CYW:G4
ISIN #	GB00BH4GWT50
Ordinary Shares	GBP 1.00 nominal
Corporate Broker	Beaufort ACS, UK
Corporate Advisor	First Sentinel, UK
Investor Relations	JM Investment Advisors
Listing (pending)	Euronext or NEX (UK)

** Dukascopy have made available videos featuring the Management discussing market developments in wind and alternative energy. Please refer to the company web-site to watch the interviews.

